

1. Type of Issue (IPO/FPO): IPO

2. Issue Size: INR 30, 272.60 million*

*Source: Basis of allotment

3. Grade of issue along with name of the rating agency: Not Applicable

4. Subscription Level (Number of times): 1.55

5. QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges:

Particulars	Percentage
(i) allotment in the issue*	62.07%
(iii) at the end of 1st FY (March 31, 2025)^	65.83%
(iv) at the end of 2nd FY (March 31, 2026)^	NA
(v) at the end of 3rd FY (March 31, 2027)^	NA

(^)^ QIB Holding not disclosed as reporting for relevant fiscal years has not been completed

6. Financials of the issuer (as per the annual financial results submitted to stock exchanges):

(Rs in million)

Parameters	1st FY (March 31, 2025)*	2nd FY (March 31, 2026)*	3rd FY (March 31, 2027)*
Income from operations	17,110	N.A.	N.A.
Net Profit for the period	1,098	N.A.	N.A.
Paid-up equity share capital	316	N.A.	N.A.
Reserves excluding revaluation reserves	18,350	N.A.	N.A.

* Financials not disclosed as reporting for the relevant fiscal years has not been completed.

7. Trading Status in the scrip of the issuer: Company's Equity Shares are listed on both the BSE Limited and the National Stock Exchange of India Limited. The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2025)*	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2026)*	N.A.
(iii) at the end of 3rd FY (March 31, 2027)*	N.A.

* Trading status not disclosed as the relevant fiscal years have not been completed

8. Change in Directors of issuer from the disclosures in the offer document:

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025)*	N.A.	N.A.
(ii) at the end of 2nd FY (March 31, 2026)*	N.A.	N.A.
(iii) at the end of 3rd FY (March 31, 2027)*	N.A.	N.A.

**Changes in directors not disclosed as relevant fiscal years have not been completed*

9. Status of implementation of project/ commencement of commercial production: Not applicable as the Offer is an 100% offer for sale

a. As disclosed in the offer document: (₹ in million)

Particulars	Amount to be funded from the Net Proceeds
Repayment/prepayment, in part or full, of certain of our borrowings	1,950.00
General corporate purposes	774.66

b. Actual implementation:

Particulars	Amount to be funded from the Net Proceeds
Repayment/prepayment, in part or full, of certain of our borrowings	1281.03
General corporate purposes	32.28

c. Reasons for delay in implementation, if any: N.A.

10. Status of utilization of issue proceeds:

a. As disclosed in the offer document:

Particulars	Amount to be funded from the Net Proceeds
Actual implementation	N.A.
Reasons for delay in implementation, if any	

11. Comments of monitoring agency, if applicable:

(a) Comments on use of funds	Not Applicable
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12. Pricing Data

Issue Price (₹): 74/-

Designated Stock Exchange: BSE

Listing Date: February 04, 2025

Price parameters	At close of listing day (i.e. February 04, 2025)	At close of 30th calendar dayfrom listing day*	At close of 90th calendar dayfrom listing day*	As at the end of 1st FY after the listing of the Offer (March 31, 2025)		
				Closing price	High (during the FY)	Low(during the FY)
Market Price	401.55	405.35	349.60	446.90	463.85	370.10
SENSEX	78,583.81	72,989.93	80,796.84	77,414.92	85,978.25	70,234.43
Sectoral Index	N.A.	N. A.	N.A .	N.A.	N.A.	N.A.

Price parameters	As at the end of 2nd FY after the listing of the Offer (March 31, 2026)*			As at the end of 3rd FY after the listing of the Offer (March 31, 2027)*		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
SENSEX	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Sectoral Index	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Source: NSE website

Note: The 30th and 90th calendar day computation includes the listing day. If either of the 30th or 90th calendar days is a trading holiday, the previous trading day is considered for the computation.

High and low prices have been disclosed based on the closing prices of the respective fiscal year.

* Pricing Data not disclosed as the relevant fiscal years/period have not been completed

13. Basis for Issue Price (Source of accounting ratios of peer group and industry average may be indicated; Source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratios	Company / Peers	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2025) **	At the end of 2nd FY (March 31, 2026) **	At the end of 3rd FY (March 31, 2027) **
EPS (Diluted)	Company				
	Consolidated (Diluted)	3.13	2.78	N.A.	N.A.
	Peer Group & Industry Avg (Diluted)				
	Apollo Hospitals Enterprise Limited	62.50	100.56	N.A.	N.A.
	Max Healthcare Institute Limited	10.89	11.01	N.A.	N.A.
	Fortis Healthcare Limited	7.93	10.26	N.A.	N.A.
	Global Health Limited	17.80	17.92	N.A.	N.A.
	Narayana Hrudayalaya Limited	38.86	38.86	N.A.	N.A.
	Krishna Institute of Medical Sciences Limited	7.75	9.61	N.A.	N.A.
	Aster DM Healthcare Limited	3.60	6.16	N.A.	N.A.
	Rainbow Children's Medicare Limited	21.38	23.84	N.A.	N.A.
	Industry Avg	N.A.	27.28	N.A.	N.A.
P/E (Diluted)	Company				
	Consolidated	-	159.14	N.A.	N.A.
	Peer Group & Industry Avg^			N.A.	N.A.
	Apollo Hospitals Enterprise Limited	107.11	65.85	N.A.	N.A.
	Max Healthcare Institute Limited	95.88	99.61	N.A.	N.A.
	Fortis Healthcare Limited	82.11	68.08	N.A.	N.A.
	Global Health Limited	57.49	66.86	N.A.	N.A.

	Narayana Hrudayalaya Limited	33.14	43.52	N.A	N.A
	Krishna Institute of Medical Sciences Limited	79.79	66.52	N.A	N.A
	Aster DM Healthcare Limited	136.07	78.70	N.A	N.A
	Rainbow Children's Medicare Limited	67.90	58.71	N.A	N.A

Accounting ratios	Company / Peers	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2025) **	At the end of 2nd FY (March 31, 2026) **	At the end of 3rd FY (March 31, 2027) **
	Industry Avg	N.A	68.48	68.48	N.A.
RoNW (%)	Company				
	<i>Consolidated</i>	6.21	5.88	N.A.	N.A.
	Peer Group & Industry Avg		.	N.A.	N.A.
	Apollo Hospitals Enterprise Limited	12.97	18.25%	N.A.	N.A.
	Max Healthcare Institute Limited	12.58	11.42%	N.A.	N.A.
	Fortis Healthcare Limited	7.82	9.04%		
	Global Health Limited	16.46	14.19%		
	Narayana Hrudayalaya Limited	27.37	22.73%		
	Krishna Institute of Medical Sciences Limited	16.96	19.30%		
	Aster DM Healthcare Limited	3.63	157.69%		
	Rainbow Children's Medicare Limited	17.24	16.63%		
	Industry Avg	N.A.	33.66%	N.A.	N.A.
NAV per share (₹)	Company				
	<i>Consolidated</i>	50.53	59.09	N.A.	N.A.
	Peer Group & Industry Avg			N.A.	N.A.
	Apollo Hospitals Enterprise Limited	481.93	571.15	N.A.	N.A.
	Max Healthcare Institute Limited	86.54	96.50	N.A.	N.A.
	Fortis Healthcare Limited	101.48	118.11		
	Global Health Limited	108.17	126.08		
	Narayana Hrudayalaya Limited	141.98	177.45		
	Krishna Institute of Medical Sciences Limited	228.47	53.43		
	Aster DM Healthcare Limited	71.62	68.63		
	Rainbow Children's Medicare Limited	124.03	144.58		
	Industry Avg	N.A.	169.49	N.A.	N.A.

Notes

* Sourced from Prospectus dated January 31, 2025

**Not available as the relevant fiscal years have not been completed / information not disclosed

^The New India Assurance Company Limited is a public sector general insurance company and hence strictly not comparable with the Company (This is for information purposes).

14. Any other material information: Please refer to the Stock Exchange filing. For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com